RESGcompanies

SBA Fact Sheet

Loan Purpose: Real estate purchase, business acquisition, business expansion, construction, recapitalization, refinance, partner buyout, start-ups, turn-arounds, working capital inventory, machinery and equipment.

Businesses: Gas Stations, Hotels, Daycares, Restaurants, Car Washes, Bowling Alley's and other Special Purpose Properties

- Loan Amount: Up to \$4,000,000 with US Bank 7(a) Parr Passu product Even higher loans with SBA 504 product
- Interest Rate: Variable with rates ranging from P .85% to P + 2.75% with most deals around P + 1.00%. Rate can be fixed for 1, 3, 5 or 10 years.

Rate is contingent upon factors listed below

- Creditworthiness
- Collateral
- Cash Flow
- Management Experience
- Equity Injection

Loan Term: Up to 25 years, fully amortizing

Loan to Value: Up to 90%

Collateral: Mortgage on business real estate, UCC filings on machinery and

equipment.

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